

SUPERIOR COURT
(Commercial Division)

C A N A D A

PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL

N^o: 500-11-048114-157

DATE: _____, 2016

PRESIDING: THE HONOURABLE STEPHEN W. HAMILTON J.S.C.

IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF:

BLOOM LAKE GENERAL PARTNER LIMITED

QUINTO MINING CORPORATION

8568391 CANADA LIMITED

CLIFFS QUEBEC IRON MINING ULC

WABUSH IRON CO. LIMITED

WABUSH RESOURCES INC.

Petitioners

-and-

THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP

BLOOM LAKE RAILWAY COMPANY LIMITED

WABUSH MINES

ARNAUD RAILWAY COMPANY

WABUSH LAKE RAILWAY COMPANY LIMITED

Mises-en-cause

-and-

FTI CONSULTING CANADA INC.

Monitor

ORDER

- [1] **THE COURT**, upon reading the *Motion by the Monitor for Directions with respect to Late Claims* (the “**Motion**”) and having examined the affidavit in support thereof;
- [2] **SEEING** the notification of the Motion to the Service List;
- [3] **CONSIDERING** the submissions of counsel for the Monitor and the CCAA Parties;
- [4] **GIVEN** the terms of the Initial Order of this Court dated January 27, 2015 (as subsequently amended, rectified and/or restated), the Initial Order of this Court dated May 20, 2015 (as subsequently amended, rectified and/or restated), and the Order of this Court with respect to the claims process, dated November 5, 2015 (as amended on November 16, 2015, and as may be subsequently amended from time to time, the “**Claims Procedure Order**”);
- [5] **GIVEN** the provisions of the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended;

FOR THESE REASONS, THE COURT HEREBY:

- [6] **GRANTS** the Motion.
- [7] **DECLARES** that the Monitor has given sufficient prior notice of the presentation of the Motion to interested parties.
- [8] **DECLARES** that the capitalized terms not otherwise defined herein shall have the meaning ascribed thereto in the Claims Procedure Order;
- [9] **ORDERS** that the Claims Bar Date or, as the case may be, the Restructuring Claims Bar Date, applicable to the following claims (each, a “**Late Claim**”) shall be as follows:

Claims Bar Date or Restructuring Claims Bar Date	Name of Creditor	Amount claimed (CAD\$)
December 21, 2015	JVM Environment Inc.	22,568.30
December 21, 2015	JVM Environment Inc.	22,568.30
December 22, 2015	Roynat Inc.	2,908.69
December 22, 2015	Transport Canada	20,614.29
December 22, 2015	Transport Canada	11,910.04
December 22, 2015	Transport Canada	15,723.42
December 22, 2015	Government of Newfoundland & Labrador	677,120.00
December 23, 2015	AGAT Laboratories	36,975.18
December 23, 2015	Mack Ste-Foy Inc.	3,312.00
January 15, 2016	Location Montfer	47,723.79

Claims Bar Date or Restructuring Claims Bar Date	Name of Creditor	Amount claimed (CAD\$)
January 15, 2016	Groupe LD Inc.	45,991.93
January 15, 2016	Groupe LD Inc.	3,745.89
January 15, 2016	Voltam Inc.	26,771.81
January 21, 2016	Acier Leroux	8,018.38
January 21, 2016	Francois Alarie Pharmacien	2,047.12
January 26, 2016	Campbell Scientific (Canada) Corp.	27,138.93
February 1, 2016	BBA Inc.	215,541.30
February 24, 2016	Geneq Inc.	4,219.55
February 29, 2016	Tata Steel Global Procurement Co. Pte. Ltd	88,994.68
March 2, 2016	Caterpillar Global Mining LLC	661,513.78
March 3, 2016	Twin Falls Power Corporation Limited	780,021.06
March 7, 2016	Geomog Inc.	17,108.28
April 14, 2016	CIT Financial Ltd.	20,425.53
April 29, 2016	HosePower Canada	47,462.94
April 29, 2016	Charmaine Cull	33,000.00
April 29, 2016	Guylaine Joncas	128,680.00
April 29, 2016	Sharlene Baird	31,730.80

and that each Late Claim is deemed to have been filed with the Monitor on or before the Claims Bar Date;

- [10] **AUTHORIZES** the Monitor, in consultation with the CCAA Parties, to review the Late Claims with a view to allowing, revising or disallowing them, the whole as provided for in the Claims Procedure Order;
- [11] **ORDERS** the provisional execution of the present Order notwithstanding any appeal and without the necessity to furnish any security.
- [12] **WITHOUT COSTS.**

STEPHEN W. HAMILTON J.S.C.

Date of hearing: _____, 2016

Mtre Sylvain Rigaud and Mtre Chrystal Ashby
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Attorneys for the Monitor